

## Subscription agreement for class B shares of BlocHome SV SA

The undersigned

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Email address

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Phone number

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residing in

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understood the terms set in the [Subscription Note](#) for subscribing class B shares issued by BlocHome SV SA under the issuance of up to EUR 7,999,900. -, a société anonyme registered in Luxembourg with the Trade Register number B255868 and having its registered address at 18, rue Robert Stümper L-2557 Luxembourg, (hereinafter referred to as the “Company”) declares his written, firm and irrevocable intention to subscribe to B class shares of BlocHome SV SA, by subscribing to \_\_\_\_\_ amount of shares priced at 1€ per share for a total amount of \_\_\_\_\_ and to transfer the funds to the account of BlocHome SV SA.

Furthermore, I confirm that I/ the company that I represent do not have a tax residence address in any other country than the one I selected as my country of residency. If, on the contrary, I have another tax residence, I will inform the platform. I also certify that I/ the company that I represent am in full tax compliance regarding my assets and/or income/gains held or realized, whether for past or present years. I undertake to remain in tax compliance in the future.

I have read, understood, and fully and irrevocably agree on behalf of my company with the [Subscription Note](#) and acknowledge to agree to the Offering memorandum published on the investor desk.

## Condition Precedent

I acknowledge and agree with the condition precedent set out in clause 2.1 of the Subscription Note of the Offering and Condition 1.4 of the Offering Memorandum pursuant to which the Issuer reserves the right to reject your subscription if:

a. the aggregate amount of tokens subscribed does not exceed or equals to EUR 4,000,000 by July 1<sup>st</sup> 2022; and

b. the Issuer does not obtain external financing in the form of debt provided by a banking institution for an amount equal to EUR 4,000,000 to finance partly the acquisition of the Underlying Asset (i.e. the building).

## Reserve Matters

I hereby acknowledge and agree that (i) pursuant to the articles of association of the Issuer, the founding shareholders of the Issuer or class A shareholders are the only shareholders entitled to propose members of the board of directors of the Issuer; and (ii) the articles of association will set out reserve matters before the Issue Date (i.e. July 1st 2022) pursuant to which the aforementioned right will not be amended in the articles of association without the consent of the class A shareholders.

## Selling Restrictions

I hereby acknowledge and agree with the ‘Selling Restrictions’ relating to the tokens in virtue of Schedule 1 of the [Subscription Note](#).

Place: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

**Bank details:**

To be paid once we fulfilled the requirements of the condition precedent

Account Holder: BlocHome SV SA

IBAN: LU046060002000003905

BIC: OLKILUL1XXX

Payment reference “Name of representant+ Company Name”

**\*\*\* This Subscription agreement is valid only after profile verification by the BlocHome team \*\*\***